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# WTCC Facilities Operations & Warehouse Complex Office Raleigh, North Carolina

OWNER Wake Technical Community College Raleigh, North Carolina

> CONSTRUCTION DOCUMENTS August 29, 2024

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DOCUMENT 000107 - SEALS PAGE

#### PART 1 - GENERAL

#### 1.1 DESIGN PROFESSIONALS OF RECORD

- A. Architect:
  - 1. Kristen M. Osterlund, AIA.
  - 2. 10028.
  - 3. Responsible for Divisions 01-49 Sections except where indicated as prepared by other design professionals of record.
- B. Architect Firm:
  - 1. Osterlund Architects, PLLC.
  - 2. 52265.
  - 3. Responsible for Divisions 01-49 Sections except where indicated as prepared by other design professionals of record.



PART 2 - PRODUCTS (Not Used) PART 3 - EXECUTION (Not Used)

END OF DOCUMENT 000107

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# STATE OF NORTH CAROLINA STANDARD FORM OF INFORMAL CONTRACT AND GENERAL CONDITIONS

For

Wake Technical Community College WTCC Facilities Operations & Warehouse Complex Office Building ST 4723 Advantage Way, Raleigh, NC 27603

# SCOPE OF WORK

The scope of work includes the construction of new office in the existing Second Floor open office area, including new partitions, storefront, glazing, door, interior finishes, lighting and associated fire protection, mechanical and electrical work and other Work indicated in the Contract Documents.

# **NOTICE TO BIDDERS**

Sealed bid for this work will be received by:

Kathy G. Monteiro Director, Design & Construction Wake Technical Community College Telephone (919) 866-5528

Email bids to Kathy G. Monteiro, <u>kgmonteiro@waketech.edu</u> and Kristen Osterlund, <u>kristen@osterlundarchitects.com</u>.

up to **3:00 PM**, on <u>Thursday, September 26, 2024</u>, and immediately thereafter opened and reviewed. Complete plans and specification and contract documents can be obtained from

Osterlund Architects, PLLC Kristen Osterlund kristen@osterlundarchitects.com (919) 600-3355

Contractors are hereby notified that they must have proper license under the State laws governing their respective trades and that North Carolina General Statute 87 will be observed in receiving and awarding contracts. General Contractors must have general license classification for <u>Building Contractor – Limited</u>, Intermediate, or Unlimited.

No bid may be withdrawn after the opening of bids for a period of 30 days. The Owner reserves the right to reject any or all bids and waive informalities. Bids shall be made only on the BID/ACEPTANCE form provided herein with all blank spaces for bids properly filled in and all signatures properly executed.

Please note on the email subject line: WTCC Facilities Operations & Warehouse Complex Office Bid Please include in the body of the email message: Contractor and License Number

There will be a **Pre-Bid Meeting** on Wednesday, September 4, 2024 at 10:00 a.m. on site.

# **BID/ACCEPTANCE FORM**

for

WTCC Facilities Operations & Warehouse Complex Office 4723 Advantage Way, Raleigh, NC 27603

 We are in receipt of Addendum
 1
 2
 3
 4

The undersigned, as bidder, proposes and agrees if this bid is accepted to contract with <u>Wake Technical</u> <u>Community College</u> for the furnishing of all materials, equipment, and labor necessary to complete the construction of the work described in these documents in full and complete accordance with plans, specifications, and contract documents, and to the full and entire satisfaction of the <u>Wake Technical</u> <u>Community College</u> for the sum of:

BASE BID:	Dollars \$	
Alternates: N/A. There are no alternates o	on the project.	
Respectively submitted this	day of	20
	(Contractor's N	ame)
Federal ID#:	By:	ne:
Witness:	Title:	ne:
	(Owner, Address:	partner, corp. Pres. Or Vice President)
(Proprietorship or Partnership)		
Attest: (corporation)	Email Ad	dress:
(Corporate Seal)		
Ву:		License #:
Title:		
Title:(Corporation, Secretary./Ass't Secretary.)		

# ACCEPTED by Wake Technical Community College

Total amount accepted by the owner, including base bid and bid alternates:\_\_\_\_\_

Witness:

By:

Jeffrey J. Carter, PE VP, Facilities

Date: \_\_\_\_\_

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# Identification of HUB Certified/ Minority Business Participation

Ι.

(Name of Bidder)

do hereby certify that on this project, we will use the following HUB Certified/ minority business as construction subcontractors, vendors, suppliers or providers of professional services.

Firm Name, Address and Phone #	Work Type	*Minority Category	**HUB Certified (Y/N)

\*Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

\*\* HUB Certification with the state HUB Office required to be counted toward state participation goals.

# The total value of minority business contracting will be (\$)\_\_\_\_\_.

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# **APPENDIX E**

# **MBE DOCUMENTATION FOR CONTRACT PAYMENTS**

Prime Contractor/Architect:	
Address & Phone:	
Project Name:	
Pay Application #:	Period:

The following is a list of payments made to Minority Business Enterprises on this project for the abovementioned period.

MBE FIRM NAME	* INDICATE	AMOUNT	TOTAL	TOTAL
	TYPE OF	PAID	PAYMENTS TO	AMOUNT
	MBE	THIS MONTH	DATE	COMMITTED
			l	

\*Minority categories: Black, African American (B), Hispanic (H), Asian American (A), American Indian (I), Female (F), Social and Economically Disadvantage (D)

Date: \_\_\_\_\_ Approved/Certified By: \_\_\_\_\_

Name

Title

Signature

# SUBMIT WITH EACH PAY REQUEST & FINAL PAYMENT

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# GENERAL CONDITIONS

#### 1. GENERAL

It is understood and agreed that by submitting a bid that the Contractor has examined these contract documents, drawings and specifications and has visited the site of the Work, and has satisfied himself relative to the Work to be performed.

### 2. **DEFINITIONS**

**Owner:** "Owner" shall mean, The State of North Carolina through Wake Technical Community College.

**Contractor**: "Contractor" shall mean the entity that will provide the services for the Owner.

**Designer**: The **designer(s)** are those referred to within this contract, or their authorized representatives. The Designer(s), as referred to herein, shall mean architect and/or engineer responsible for preparing the project plans and specifications. They will be referred to hereinafter as if each were of the singular number, masculine gender.

**Contract Documents:** "Contract Documents" shall consist of the Notice to Bidders; General Conditions of the Contract; special conditions if applicable; Supplementary General Conditions; the drawing and specifications, including all bulletins, addenda or other modifications of the drawings and specifications incorporated into the documents prior to their execution; the bid; the contract; the performance bond if applicable; and insurance certificates. All of these items together form the contract.

### INTENT AND EXECUTION OF DOCUMENTS

The drawings and specifications are complementary, one to the other. That which is shown on the drawings or called for in the specifications shall be as binding as if it were both called for and shown. The intent of the drawings and specifications is to establish the scope of all labor, materials, transportation, equipment, and any and all other things necessary to provide a complete job. In case of discrepancy or disagreement in the Contract Documents, the order of precedence shall be: Form of Contract, specifications, large-scale detail drawings, small-scale drawings.

In such cases where the nature of the work requires clarification by the Designer/ Owner, the Designer/ Owner shall furnish such clarification. Clarifications and drawings shall be consistent with the intent of the Contract Documents, and shall become a part thereof.

#### 4. AS-BUILT MARKED-UP CONSTRUCTION DOCUMENTS

Contractor shall provide one complete set of legible "as-built" marked-up construction drawings and specifications recording any and all changes made to the original design during the course of construction. In the event no changes occurred, submit construction drawings and specifications set with notation "No Changes." The Designer/Owner must receive "As-built" marked-up construction drawings and specifications before the final pay request can be processed.

### 5. SUBMITTAL DATA

The Contractor awarded the contract shall submit all specified submittals to the Owner/Designer. A minimum number of copies as specified by the owner, of all required submittal data pertaining to construction, performance and general dimensional criteria of the components listed in the technical specifications shall be submitted. No material or equipment shall be ordered or installed prior to written approval of the submittals by the Designer/Owner. Failure to provide submittal data for review on equipment listed in the technical specifications will result in removal of equipment by the Contractor at his expense if the equipment is not in compliance with the specifications.

#### 6. SUBSTITUTIONS

In accordance with the provisions of G.S. 133-3, material, product, or equipment substitutions proposed by the bidders to those specified herein can only be considered during the bidding phase until five (5) days prior to the receipt of bids or by the date specified in the pre bid conference, when submitted to the Designer with sufficient data to confirm material, product, or equipment equality. Proposed substitutions submitted after this time will be considered only as potential change order.

Submittals for proposed substitutions shall include the following information: \_

- a. Name, address, and telephone number of manufacturer and supplier as appropriate.\_
- b. Trade name, model or catalog designation.
- c. Product data including performance and test data, reference standards, and technical descriptions of material, product, or equipment. Include color samples and samples of available finishes as appropriate.
- d. Detailed comparison with specified products including performance capabilities, warranties, and test results.
- e. Other pertinent data including data requested by the Designer to confirm product equality.

If a proposed material, product, or equipment substitution is deemed equal by the Designer to those specified, all bidders of record will be notified by Addendum.

# 7. WORKING DRAWINGS AND SPECIFICATIONS AT THE JOB SITE

The contractor shall maintain, in readable condition at his job site one complete set of working drawings and specifications for his work including all shop drawings. Such drawings and specifications shall be available for use by the owner, designer or his authorized representative.

The contractor shall maintain at the job site, a day-to-day record of work-in-place that is at variance with the contract documents. Such variations shall be fully noted on project drawings by the contractor and submitted to the designer upon project completion and no later than 30 days after acceptance of the project.

### 8. MATERIALS, EQUIPMENT, EMPLOYEES

- a. The contractor shall, unless otherwise specified, supply and pay for all labor, transportation, materials, tools, apparatus, lights, power, fuel, heat, sanitary facilities, water, scaffolding and incidentals necessary for the completion of his work, and shall install, maintain and remove all equipment of the construction, other utensils or things, and be responsible for the safe, proper and lawful construction, maintenance and use of same, and shall construct in the best and most workmanlike manner, a complete job and everything incidental thereto, as shown on the plans, stated in the specifications, or reasonably implied therefrom, all in accordance with the contract documents.
- b. All materials shall be new and of quality specified, except where reclaimed material is authorized herein and approved for use. Workmanship shall at all times be of a grade accepted as the best practice of the particular trade involved, and as stipulated in written standards of recognized organizations or institutes of the respective trades except as exceeded or qualified by the specifications.
- c. Upon notice, the contractor shall furnish evidence as to quality of materials.
- d. Products are generally specified by ASTM or other reference standard and/or by manufacturer's name and model number or trade name. When specified only by reference standard, the Contractor may select any product meeting this standard, by any manufacturer. When several products or manufacturers are specified as being equally acceptable, the Contractor has the option of using any product and manufacturer combination listed. However, the contractor shall be aware that the cited examples are used only to denote the quality standard of product desired and that they do not restrict bidders to a specific brand, make, manufacturer or specific name; that they are used only to set forth and convey to bidders the general style, type, character and quality of product desired; and that equivalent products will be acceptable. Request for substitution of materials, items, or equipment shall

be submitted to the designer for approval or disapproval; the designer prior to the opening of bids shall make such approval or disapproval. Alternate materials may be requested after the award if it can clearly be demonstrated that it is an added benefit to the owner and the designer and owner approves.

- e. The designer is the judge of equality for proposed substitution of products, materials or equipment.
- f. If at any time during the construction and completion of the work covered by these contract documents, the language, conduct, or attire of any workman of the various crafts be adjudged a nuisance to the owner or designer, or if any workman be considered detrimental to the work, the contractor shall order such parties removed immediately from grounds.
- g. The Contractor shall cooperate with the designer and the owner in coordinating construction activities.
- h. The Contractor shall maintain qualified personnel and effective supervision at the site at all times during the project, and exercise the appropriate quality control program to ensure compliance with the project drawings and specifications. The designer is responsible for determining compliance with the drawings and specifications.

#### 9. CODES, PERMITS AND INSPECTIONS

The Contractor shall obtain the required permits, if required, give all notices, and comply with all laws, ordinances, codes, rules and regulations bearing on the conduct of the work under this contract. If the Contractor observes that the drawings and specifications are at variance therewith, he shall promptly notify the Designer in writing. If the Contractor performs any work knowing it to be contrary to such laws, ordinances, codes, rules and regulations, and without such notice to the Owner, he shall bear all cost arising there from.

All work under this contract shall conform to the current North Carolina Building Code and other state and national codes as are applicable.

Projects constructed by the State of North Carolina or by any agency or institution of the State are not subject to county or municipal building codes and may\* not be subject to inspection by county or municipal authorities. Where appropriate, the Contractor shall, cooperate with the county or municipal authorities by obtaining building permits. The contractor at no cost may obtain permits to the owner.

All fire alarm work shall be in accordance with the latest State Construction Office (SCO) *Guidelines for Fire Alarm Installation* (NFPA72). Where the contract documents are in conflict with the SCO guidelines, the SCO guidelines shall govern. The Contractor shall be responsible for all the costs for the correction of the work where he installs it in conflict with the latest edition of the SCO *Guidelines for Fire Alarm Installation*.

\*Inspection and certification of compliance by local authorities is necessary if an architect or engineer was <u>not</u> employed on the project, or if the plans and specifications were not approved and the construction inspected by the State Construction Office.

### 10. PROTECTION OF WORK, PROPERTY, THE PUBLIC AND SAFETY

- a. The contractors shall be jointly responsible for the entire site and the building or construction of the same and provide all the necessary protections, as required by the owner or designer, and by laws or ordinances governing such conditions. They shall be responsible for any damage to the owner's property or of that of others on the job, by them, their personnel, or their subcontractors, and shall make good such damages. They shall be responsible for and pay for any damages caused to the owner. All contractors shall have access to the project at all times, except as indicated in the Supplemental General Conditions.
- b. The contractor shall provide cover and protect all portions of the structure when the work is not in progress, provide and set all temporary roofs, covers for doorways, sash and windows, and all other materials necessary to protect all the work on the building, whether set by him, or any of the

subcontractors. Any work damaged through the lack of proper protection or from any other cause, shall be repaired or replaced without extra cost to the owner.

- c. No fires of any kind will be allowed inside or around the operations during the course of construction without special permission from the designer and owner.
- d. The contractor shall protect all trees and shrubs designated to remain in the vicinity of the operations by building substantial boxes around it. He shall barricade all walks, roads, etc., as directed by the designer to keep the public away from the construction. All trenches, excavations or other hazards in the vicinity of the work shall be well barricaded and properly lighted at night.
- e. The contractor shall provide all necessary safety measures for the protection of all persons on the job, including the requirements of the A.G.C. *Accident Prevention Manual in Construction*, as amended, and shall fully comply with all state laws or regulations and North Carolina State Building Code requirements to prevent accident or injury to persons on or about the location of the work. He shall clearly mark or post signs warning of hazards existing, and shall barricade excavations, elevator shafts, stairwells and similar hazards. He shall protect against damage or injury resulting from falling materials and he shall maintain all protective devices and signs throughout the progress of the work.
- f. The contractor shall adhere to the rules, regulations and interpretations of the North Carolina Department of Labor relating to Occupational Safety and Health Standards for the Construction Industry (Title 29, Code of Federal Regulations, Part 1926, published in Volume 39, Number 122, Part II, June 24, 1974, *Federal Register*), and revisions thereto as adopted by General Statutes of North Carolina 95-126 through 155.
- i. In the event of emergency affecting the safety of life, the protection of work, or the safety of adjoining properties, the contractor is hereby authorized to act at his own discretion, without further authorization from anyone, to prevent such threatened injury or damage. Any compensation claimed by the contractor on account of such action shall be determined as provided for under Article 13(b).
- j. Any and all costs associated with correcting damage caused to adjacent properties of the construction site or staging area shall be borne by the contractor. These costs shall include but not be limited to flooding, mud, sand, stone, debris, and discharging of waste products.

### 11. SUBCONTRACTS AND SUBCONTRACTORS

The Contractor is and remains fully responsible for his own acts or omissions as well as those of any subcontractor or of any employee of either. The Contractor agrees that no contractual relationship exists between the subcontractor and the Owner in regard to the contract, and that the subcontractor acts on this work as an agent or employee of the Contractor.

## 12. CONTRACTOR-SUBCONTRACTOR RELATIONSHIPS

The Contractor agrees that the terms of these Contract Documents shall apply equally to each Subcontractor as to the Contractor, and the Contractor agrees to take such action as may be necessary to bind each Subcontractor to these terms. The Contractor further agrees to conform to the Code of Ethical Conduct as adopted by the Associated General Contractors of America, Inc., with respect to Contractor-Subcontractor relationships. The Owner reserves the right to limit the amount of portions of work to be subcontracted as hereinafter specified.

### 13. CHANGES IN THE WORK AND CLAMS FOR EXTRA COST

- a. The owner may have changes made in the work covered by the contract. These changes will not invalidate and will not relieve or release the contractor from any guarantee given by him pertinent to the contract provisions. These changes will not affect the validity of the guarantee bond and will not relieve the surety or sureties of said bond. All extra work shall be executed under conditions of the original contract.
- b. Except in an emergency endangering life or property, no change shall be made by the contractor except upon receipt of approved\_change order from the designer, countersigned by the owner authorizing such change. No claim for adjustments of the contract price shall be valid unless this

procedure is followed. Should a claim for extra compensation by the contractor be denied by the designer or the owner, the contractor may pursue his claim in accordance with G.S. 143-135.3.

In the event of emergency endangering life or property, the contractor may be directed to proceed on a time and material basis whereupon the contractor shall proceed and keep accurately on such form as specified by the designer or owner, a correct account of costs together with all proper invoices, payrolls and supporting data. Upon completion of the work the change order will be prepared as outlined under either Method "c(1)" or Method "c(2)" or both.

- c. In determining the values of changes, either additive or deductive, contractors are restricted to the use of the following methods:
  - Where the extra work involved is covered by unit prices quoted in the proposal, or subsequently agreed to by the Contractor, Designer, Owner and State Construction Office the value of the change shall be computed by application of unit prices based on quantities, estimated or actual as agreed of the items involved, except is such cases where a quantity exceeds the estimated quantity allowance in the contract by one hundred percent (100%) or more. In such cases, either party may elect to proceed under subparagraph c (2) herein. If neither party elects to proceed under c (2), then unit prices shall apply.
  - 2. The contracting parties shall negotiate and agree upon the equitable value of the change prior to issuance of the change order, and the change order shall stipulate the corresponding lump sum adjustment to the contract price.
- d. Under Paragraph "b" and Methods "c(2)" above, the allowances for overhead and profit combined shall be as follows: all contractors (the single contracting entity (prime), his subcontractors(1<sup>st</sup> tier subs), or their sub-subcontractors (2<sup>nd</sup> tier subs, 3<sup>rd</sup> tier subs, etc.) shall be allowed a maximum of 10% on work they each self-perform; the prime contractor shall be allowed a maximum of 5% on contracted work of his 1<sup>st</sup> tier sub; 1<sup>st</sup> tier, 2<sup>nd</sup> tier, 3<sup>rd</sup> tier, etc. contractors shall be allowed a maximum of 2.5% on the contracted work of their subs. ; Under Method "c(1)", no additional allowances shall be made for overhead and profit. In the case of deductible change orders, under Method "c(2)" and Paragraph (b) above, the contractor shall include no less than five percent (5%) profit, but no allowances for overhead.
- e. The term "net cost" as used herein shall mean the difference between all proper cost additions and deductions. The "cost" as used herein shall be limited to the following:
  - 1. The actual costs of materials and supplies incorporated or consumed as part of the work;
  - 2. The actual costs of labor expended on the project site; labor expended in coordination, change order negotiation, record document maintenance, shop drawing revision or other tasks necessary to the administration of the project are considered overhead whether they take place in an office or on the project site.
  - 3. The actual costs of labor burden, limited to the costs of social security (FICA) and Medicare/Medicaid taxes; unemployment insurance costs; health/dental/vision insurance premiums; paid employee leave for holidays, vacation, sick leave, and/or petty leave, not to exceed a total of 30 days per year; retirement contributions; worker's compensation insurance premiums; and the costs of general liability insurance when premiums are computed based on payroll amounts; the total of which shall not exceed thirty percent (30%) of the actual costs of labor;
  - 4. The actual costs of rental for tools, excluding hand tools; equipment; machinery; and temporary facilities required for the work;
  - 5. The actual costs of premiums for bonds, insurance, permit fees and sales or use taxes related to the work.

Overtime and extra pay for holidays and weekends may be a cost item only to the extent approved by the owner.

- f. Should concealed conditions be encountered in the performance of the work below grade, or should concealed or unknown conditions in an existing structure be at variance with the conditions indicated by the contract documents, the contract sum and time for completion may be equitably adjusted by change order upon claim by either party made within thirty (30) days after the condition has been identified. The cost of such change shall be arrived at by one of the foregoing methods. All change orders shall be supported by a unit cost breakdown showing method of arriving at net cost as defined above.
- g. Change orders shall be submitted by the contractor in writing to the owner/designer for review and approval. The contractor will provide such proposal and supporting data in suitable format. The designer shall verify correctness. Delay in the processing of the change order due to lack of proper submittal by the contractor of all required supporting data shall not constitute grounds for a time extension or basis of a claim. Within fourteen (14) days after receipt of the contractor's accepted proposal including all supporting documentation required by the designer, the designer shall prepare the change order and forward to the contractor for his signature or otherwise respond, in writing, to the contractor's proposal. Within seven (7) days after receipt of the change order executed by the contractor, the designer shall, certify the change order by his signature, and forward the change order and all supporting data to the owner for the owner's signature. The owner shall execute the change order, within seven (7) days of receipt.

At the time of signing a change order, the contractor shall be required to certify as follows:

"I certify that my bonding company will be notified forthwith that my contract has been changed by the amount of this change order, and that a copy of the approved change order will be mailed upon receipt by me to my surety."

- h. A change order, when issued, shall be full compensation, or credit, for the work included, omitted or substituted. It shall show on its face the adjustment in time for completion of the project as a result of the change in the work.
- i. If, during the progress of the work, the owner requests a change order and the contractor's terms are unacceptable, the owner, may require the contractor to perform such work on a time and material basis whereupon the contractor shall proceed and keep accurately on such form as specified by the Designer or owner, a correct account of cost together with all proper invoices, payrolls and supporting data. Upon completion of the work a change order will be prepared with allowances for overhead and profit per paragraph d. above and "net cost" and "cost" per paragraph e. above. Without prejudice, nothing in this paragraph shall preclude the owner from performing or to have performed that portion of the work requested in the change order.

# 14. ANNULMENT OF CONTRACT

If the contractor fails to begin the work under the contract within the time specified, or the progress of the work is not maintained on schedule, or the work is not completed within the time specified, or fails to perform the work with sufficient workmen and equipment or with sufficient materials to ensure the prompt completion of said work, or shall perform the work unsuitably or shall discontinue the prosecution of the work, or if the contractor shall become insolvent or be declared bankrupt or commit any act of bankruptcy or insolvency, or allow any final judgment to stand against him unsatisfied for a period of forty-eight (48) hours, or shall make an assignment for the benefit of creditors, or for any other cause whatsoever shall not carry on the work in an acceptable manner, the owner may give notice in writing, sent by certified mail, return receipt requested, to the contractor and his surety (if applicable) of such delay, neglect or default, specifying the same, and if the contractor within a period of seven (7) days after such notice shall not proceed in accordance therewith, then the owner shall, declare this contract in default, and, thereupon, the surety shall promptly take over the work and complete the performance of this contract in the manner and within the time frame specified. In the event the contractor, or the surety (if applicable) shall fail to take over the work to be done under this contract within seven (7) days after being so notified and notify the owner in writing, sent by certified mail, return receipt requested, that he is taking the same over and stating that he will diligently pursue and complete the same, the owner shall have full power and authority, without violating the contract, to take the prosecution of the work out of the hands of said contractor, to appropriate or use any or all

contract materials and equipment on the grounds as may be suitable and acceptable and may enter into an agreement, either by public letting or negotiation, for the completion of said contract according to the terms and provisions thereof or use such other methods as in his opinion shall be required for the completion of said contract in an acceptable manner. All costs and charges incurred by the owner, together with the costs of completing the work under contract, shall be deducted from any monies due or which may become due said contractor and surety (if applicable). In case the expense so incurred by the owner shall be less than the sum which would have been payable under the contract, if it had been completed by said contractor, then the said contractor and surety (if applicable) shall be entitled to receive the difference, but in case such expense shall exceed the sum which would have been payable under the contract, then the contractor and the surety (if applicable) shall be liable and shall pay to the owner the amount of said excess.

## 15. TERMINATION FOR CONVENIENCE

- a. Owner may at any time and for any reason terminate Contractor's services and work at Owner's convenience, after notification to the contractor in writing via certified mail. Upon receipt of such notice, Contractor shall, unless the notice directs otherwise, immediately discontinue the work and placing of orders for materials, facilities and supplies in connection with the performance of this Agreement.
- b. Upon such termination, Contractor shall be entitled to payment only as follows: (1) the actual cost of the work completed in conformity with this Agreement; plus, (2) such other costs actually incurred by Contractor as approved by Owner; (3) plus ten percent (10%) of the cost of the balance of the work to be completed for overhead and profit. There shall be deducted from such sums as provided in this subparagraph the amount of any payments made to Contractor prior to the date of the termination of this Agreement. Contractor shall not be entitled to any claim or claim of lien against Owner for any additional compensation or damages in the event of such termination and payment.

## 16. OWNER'S RIGHT TO DO WORK

If, during the progress of the work or during the period of guarantee, the contractor fails to prosecute the work properly or to perform any provision of the contract, the owner, after seven (7) days' written notice sent by certified mail, return receipt requested, to the contractor from the designer, may perform or have performed that portion of the work. The cost of the work may be deducted from any amounts due or to become due to the contractor, such action and cost of same having been first approved by the designer. Should the cost of such action of the owner exceed the amount due or to become due the contractor, then the contractor or his surety, or both, shall be liable for and shall pay to the owner the amount of said excess.

# 17. REQUESTS FOR PAYMENT

Contractor shall refer to the Supplemental General Conditions for specific directions on payment schedule, procedures and the name and address where to send applications for payments for this project. It is imperative that invoices be sent only to the above address in order to assure proper and timely delivery and handling.

The Designer/Owner will process all Contractor pay requests as the project progresses. The Contractor shall receive payment within thirty (30) consecutive days after Designer/Owner's approval of each pay request. Payment will only be made for work performed as determined by the Designer/Owner.

Retainage:

- a. Retainage withheld will not exceed 5% at any time.
- b. The same terms apply to general contractor and subcontractors alike.
- c. Following 50% completion of the project no further retainage will be withheld if the
- contractor/subcontractor has performed their work satisfactorily.
- d. Exceptions:
  - 1. Owner/Contractor can reinstate retainage if the contractor/subcontractor does not continue to perform satisfactorily.

2. Following 50% completion of the project, the owner is authorized to withhold additional retainage from a subsequent periodic payment if the amount of retainage withheld falls below 2.5%.

Final payment will be made within forty-five (45) consecutive days after acceptance of the work, receipt of markedup "as-built" drawings and specifications and the submission both of notarized Contractor's affidavit and final pay request. All pay requests shall be submitted to the Designer/Owner for approval.

**THE CONTRACTOR'S FINAL PAYMENT AFFIDAVIT SHALL STATE:** "THIS IS TO CERTIFY THAT ALL COSTS OF MATERIALS, EQUIPMENT, LABOR, SUBCONTRACTED WORK, AND ALL ELSE ENTERING INTO THE ACCOMPLISHMENT OF THIS CONTRACT, INCLUDING PAYROLLS, HAVE BEEN PAID IN FULL."

# 18. PAYMENTS WITHHELD

The designer with the approval of the Owner may withhold payment for the following reasons:

- a. Faulty work not corrected.
- b. The unpaid balance on the contract is insufficient to complete the work in the judgment of the designer.
- c. To provide for sufficient contract balance to cover liquidated damages that will be assessed.
- d. The secretary of the Department of Administration may authorize the withholding of payment for the following reasons:

i.Claims filed against the contractor or evidence that a claim will be filed.

ii.Evidence that subcontractors have not been paid.

When grounds for withholding payments have been removed, payment will be released. Delay of payment due the contractor without cause will make owner liable for payment of interest to the contractor as provided in G.S. 143-134.1(e), the owner shall not be liable for interest on payments withheld by the owner for unsatisfactory job progress, defective construction not remedied, disputed work, or third-party claims filed against the owner or reasonable evidence that a third-party claim will be filed.

### **19. MINIMUM INSURANCE REQUIREMENTS**

The work under this contract shall not commence until the contractor has obtained all required insurance and verifying certificates of insurance have been approved in writing by the owner. These certificates shall document that coverages afforded under the policies will not be cancelled, reduced in amount or coverages eliminated until at least thirty (30) days after mailing written notice, by certified mail, return receipt requested, to the insured and the owner of such alteration or cancellation. If endorsements are needed to comply with the notification or other requirements of this article copies of the endorsements shall be submitted with the certificates.

### a. Worker's Compensation and Employer's Liability

The contractor shall provide and maintain, until final acceptance, workmen's compensation insurance, as required by law, as well as employer's liability coverage with minimum limits of \$100,000.

### b. Public Liability and Property Damage

The contractor shall provide and maintain, until final acceptance, comprehensive general liability insurance, including coverage for premises operations, independent contractors, completed operations, products and contractual exposures, as shall protect such contractors from claims arising out of any bodily injury, including accidental death, as well as from claims for property

damages which may arise from operations under this contract, whether such operations be by the contractor or by any subcontractor, or by anyone directly or indirectly employed by either of them and the minimum limits of such insurance shall be as follows:

Bodily Injury:\$500,000 per occurrenceProperty Damage:\$100,000 per occurrence / \$300,000 aggregate

In lieu of limits listed above, a \$500,000 combined single limit shall satisfy both conditions.

Such coverage for completed operations must be maintained for at least two (2) years following final acceptance of the work performed under the contract.

#### c. **Property Insurance (Builder's Risk/Installation Floater)**

The contractor shall purchase and maintain property insurance until final acceptance, upon the entire work at the site to the full insurable value thereof. This insurance shall include the interests of the owner, the contractor, the subcontractors and sub-subcontractors in the work and shall insure against the perils of fire, wind, rain, flood, extended coverage, and vandalism and malicious mischief. If the owner is damaged by failure of the contractor to purchase or maintain such insurance, then the contractor shall bear all reasonable costs properly attributable thereto; the contractor shall effect and maintain similar property insurance on portions of the work stored off the site when request for payment per articles so includes such portions.

#### d. Deductible

Any deductible, if applicable to loss covered by insurance provided, is to be borne by the contractor.

#### e. Other Insurance

The contractor shall obtain such additional insurance as may be required by the owner or by the General Statutes of North Carolina including motor vehicle insurance, in amounts not less than the statutory limits.

### f. Proof of Carriage

The contractor shall furnish the owner with satisfactory proof of carriage of the insurance required before written approval is granted by the owner.

## 20. ASSIGNMENT

No assignment of the Contractor's obligations or the Contractor's right to receive payment hereunder shall be permitted. However, upon written request approved by the Owner and solely as a convenience to the Contractor, the Owner may: (1) forward the Contractor's payment check directly to any person or entity designated by the Contractor, and (2) include any person or entity designated by Contractor as a joint payee on the Contractor's payment check. In no event shall such approval and action obligate the Owner to anyone other than the Contractor, and the Contractor shall remain responsible for fulfillment of all contract obligations.

### 21. CLEANING UP AND RESTORATION OF SITE

The Contractor shall keep the sites and surrounding area reasonably free from rubbish at all times and shall remove debris from the site from time to time or when directed to do so by the Owner. Before final inspection and acceptance of the project, the Contractor shall thoroughly clean the sites, and completely prepare the project and site for use by the Owner.

At the end of construction, the contractor shall oversee and implement the restoration of the construction site to its original state. Restoration includes but not limited to walks, drives, lawns, trees and shrubs, corridors, stairs and other elements shall be repaired, cleaned or otherwise restored to their original state.

### 22. GUARANTEE

The contractor shall unconditionally guarantee materials and workmanship against patent defects arising from faulty materials, faulty workmanship or negligence for a period of twelve (12) months following the final acceptance of the work and shall replace such defective materials or workmanship without cost to the owner.

Where items of equipment or material carry a manufacturer's warranty for any period in excess of twelve (12) months, then the manufacturer's warranty shall apply for that particular piece of equipment or material. The contractor shall replace such defective equipment or materials, without cost to the owner, within the manufacturer's warranty period.

Additionally, the owner may bring an action for latent defects caused by the negligence of the contractor, which is hidden or not readily apparent to the owner at the time of beneficial occupancy or final acceptance, whichever occurred first, in accordance with applicable law.

Guarantees for roofing workmanship and materials shall be stipulated in the specifications sections governing such roof, equipment, materials, or supplies.

## 23. STANDARDS

All manufactured items and/or fabricated assemblies subject to operation under pressure, operation by connection to an electric source, or operation involving a connection to a manufactured, natural, or LP gas source shall be constructed and approved in a manner acceptable to the appropriate State inspector which customarily requires the label or re-examination listing or identification marking of appropriate safety standard organization, such as the American Society of Mechanical Engineers for pressure vessels; the Underwriters Laboratories and/or National Electrical Manufacturers Association for electrically operated assemblies; or the American Gas Association for gas operated assemblies, where such approvals of listings have been established for the type of device offered and furnished. Further, all items furnished shall meet all requirements of the Occupational Safety and Health Act (OSHA), and State and federal requirements relating to clean air and water pollution.

All equipment and products must be independent third party tested and labeled (UL, FM, or CTS) before final connections to Owner services or utilities.

#### 24. TAXES

- a. Federal excise taxes do not apply to materials entering into state work (Internal Revenue Code, Section 3442(3)).
- b. Federal transportation taxes do not apply to materials entering into state work (Internal Revenue Code, Section 3475(b) as amended).
- c. North Carolina sales tax and use tax, as required by law, do apply to materials entering into state work and such costs shall be included in the bid proposal and contract sum.
- d. Local option sales and use taxes, as required by law, do apply to materials entering into state work as applicable and such costs shall be included in the bid proposal and contract sum.

#### e. Accounting Procedures for Refund of County Sales & Use Tax

Amount of county sales and use tax paid per contractor's statements:

Contractors performing contracts for state agencies shall give the state agency for whose project the property was purchased a signed statement containing the information listed in G.S. 105-164.14(e).

The Department of Revenue has agreed that in lieu of obtaining copies of sales receipts from contractors, an agency may obtain a certified statement as of April 1, 1991 from the contractor setting forth the date, the type of property and the cost of the property purchased from each vendor, the county in which the vendor made the sale and the amount of local sales and use taxes paid thereon. If the property was purchased out-of-state, the county in which the property was

delivered should be listed. The contractor should also be notified that the certified statement may be subject to audit.

In the event the contractors make several purchases from the same vendor, such certified statement must indicate the invoice numbers, the inclusive dates of the invoices, the total amount of the invoices, the counties, and the county sales and use taxes paid thereon.

Name of taxing county: The position of a sale is the retailer's place of business located within a taxing county where the vendor becomes contractually obligated to make the sale. Therefore, it is important that the county tax be reported for the county of sale rather than the county of use.

When property is purchased from out-of-state vendors and the county tax is charged, the county should be identified where delivery is made when reporting the county tax.

Such statement must also include the cost of any tangible personal property withdrawn from the contractor's warehouse stock and the amount of county sales or use tax paid thereon by the contractor.

Similar certified statements by his subcontractors must be obtained by the general contractor and furnished to the claimant.

Contractors are not to include any tax paid on supplies, tools and equipment which they use to perform their contracts and should include only those building materials, supplies, fixtures and equipment which actually become a part of or annexed to the building or structure.

### 25. EQUAL OPPORTUNITY CLAUSE

The non-discrimination clause contained in Section 202 (Federal) Executive Order 11246, as amended by Executive Order 11375, relative to equal employment opportunity for all persons without regard to race, color, religion, sex or national origin, and the implementing rules and regulations prescribed by the secretary of Labor, are incorporated herein.

The contractor(s) agree not to discriminate against any employee or applicant for employment because of physical or mental disabilities in regard to any position for which the employee or applicant is qualified. The contractor agrees to take affirmative action to employ, advance in employment and otherwise treat qualified individuals with such disabilities without discrimination based upon their physical or mental disability in all employment practices.

#### 26. MINORITY BUSINESS PARTICIPATION

GS 143-128.2 establishes a ten percent (10%) goal for participation by minority business in total value of work for each State building project.

For construction contracts with a value of less than \$300,000, the Owner has the responsibility to make a good faith effort to solicit minority bids and to attain the goal. The contractor shall include with his bid a completed Identification of HUB Certified/Minority Business Participation form. Contractor shall submit completed Appendix E MBE Documentation for Contract Payments form with final payment request.

For construction contracts with a value of \$300,000 or greater, the contractor shall comply with the document *Guidelines for* Recruitment and Selection of Minority Businesses for Participation in State Construction Contracts including Identification of Minority Business Participation, Affidavits A, B, C, and D, and Appendix E. These forms provided herein are hereby incorporated and made a part of this contract.

### 27. ACCESS TO PERSONS AND RECORDS

The State Auditor shall have access to persons and records as a result of all contracts or grants entered into by the Owner in accordance with General Statute 147-64.7. The Owner's internal auditors shall also have the right to access and copy the Contractor's records relating to the Contract and Project during the term of the Contract and within two years following the completion of the Project/close-out of the Contract to verify accounts, accuracy, information, calculations and/or data affecting and/or relating to Contractor's requests for payment, requests for

change orders, change orders, claims for extra work, requests for time extensions and related claims for delay/extended general conditions costs, claims for lost productivity, claims for lost efficiency, claims for idle equipment or labor, claims for price/cost escalation, pass-through claims of subcontractors and/or suppliers, and/or any other type of claim for payment or damages from Owner and/or its project representatives.

## 28. GOVERNING LAWS

This contract is made under and shall be governed by and construed in accordance with the laws of the State of North Carolina. The Contractor shall comply with all applicable federal, State and local laws, statutes, ordinances and regulations including, but not limited to, the Omnibus Transportation Act of 1991 and its implementing regulations.

## 29. CONTRACTOR EVALUATION

The contractor's overall work performance on the project shall be fairly evaluated in accordance with the State Building Commission policy and procedures, for determining qualifications to bid on future State projects. In addition to final evaluation, an interim evaluation may be prepared during the progress of project. The owner may request the contractor's comments to evaluate the designer.

# **SUPPLEMENTARY GENERAL CONDITIONS** WTCC FACILITIES OPERATIONS & WAREHOUSE COMPLEX OFFICE

#### INTRODUCTION

This document modifies and augments the General Conditions and is published for the purpose of amending, revising, and clarifying the Contract Documents. It is hereby made an element of the Contract. This document takes precedence over the General Conditions.

#### **ARTICLE 2. DEFNITIONS**

OWNER: Add the following to the end of the paragraph: "The Owner is defined as The Trustees of Wake Technical Community College. Under the Delegation of Authority granted to Wake Technical Community College by the Community College System Office, throughout the contract documents, replace "the State Construction Office" or "SCO" with "the Owner".

#### **ARTICLE 9. CODES, PERMITS AND INSPECTIONS**

Add the following new paragraph: "Contractor shall apply for building permits. The owner shall reimburse Contractor for the permit cost only."

#### **ARTICLE 17. REQUESTS FOR PAYMENT**

Add the following new paragraph: "Pay request shall be made in writing by the 25<sup>th</sup> of each month and given to Designer. Upon Designer certification, Designer will forward to Owner and Owner will make payments monthly based on percentage of work completed as approved on monthly pay request based on the approved Schedule of Values."

Add the following new paragraph: "Allowances: Any unused allowances will be credited back to Owner by change order."

Add the following new paragraph: "Contractor's General Conditions shall be prorated on a monthly basis to cover expenses that are expected to incur within the month, however, in no case shall the amount of General Conditions in any single month pay application exceed 15% of the total amount allocated for General Conditions over the life of the contact."

Add the following new paragraph:

"When payment is made on account of stored materials and equipment, such materials must be stored on the owner's property, and the requests for payments shall be accompanied by invoices or bills of sale or other evidence to establish the owner's title to such materials and equipment. Such payments will be made only for materials that have been customized or fabricated specifically for this project. Raw materials or commodity products including but not limited to piping, conduit, CMU, metal studs and gypsum board may not be submitted. Responsibility for such stored materials and equipment shall remain with the contractor regardless of ownership title. Such stored materials and equipment shall not be removed from the owner's property. Should the space for storage on-site be limited, the contractor, at his option, shall be permitted to store such materials and/or equipment in a suitable space off-site. Should the contractor desire to include any such materials or equipment in his application for payment, they must be stored in the name of the owner in an independent, licensed, bonded warehouse approved by the designer, owner and the State Construction Office and located as close to the site as possible. The warehouse selected must be approved by the contractor's bonding and insurance companies; the material to be paid for shall be assigned to the owner and shall be inspected by the designer. Upon approval by the designer, owner and SCO of the storage facilities and materials and equipment, payment therefore will be certified. Responsibility for such stored materials and equipment shall remain with the contractor. Such stored materials and equipment shall not be moved except for transportation to the project site. Under certain conditions, the designer may approve storage of materials at the point of manufacture, which conditions shall be approved by the designer, the owner and the State Construction Office prior to approval for the storage and shall include an agreement by the storing party which unconditionally gives the State absolute right to possession of the materials at anytime. Bond, security and insurance protection shall continue to be the responsibility of the contractor(s)."

#### **ARTICLE 19. MINIMUM INSURANCE REQUIREMENTS**

Add the following new paragraph and tables:

"The below insurance requirements in the General Conditions:

CONTRACT	COVERAGE	DURATION	MINIMUM LIMIT
	Auto 2, 3, 4, 5	1 year	\$1,000,000
	Builders Risk 1, 2, 3, 4, 5	N/A	N/A
	General Liability 1, 2, 3, 4, 5	1 year	\$2,000,000
Informal Contract	Pollution Liability 1, 2, 3, 4, 5	N/A	N/A
(<\$100K)	Professional Liability 2, 3, 4, 5	N/A	N/A
	Umbrella 1, 2, 3, 4, 5		
	Cyber Liability 2, 3, 4, 5, 6	1 year	\$1,000,000
	Workers Comp 2, 3, 4, 5	1 year	\$1,000,000

CONTRACT	COVERAGE	DURATION	MINIMUM LIMIT
	Auto 2, 3, 4, 5	Warranty	\$1,000,000
	Builders Risk 1, 2, 3, 4, 5	Final Completion	Contract Amount
	General Liability 1, 2, 3, 4, 5	Warranty	\$2,000,000
Informal Contract	Pollution Liability 1, 2, 3, 4, 5	N/A	N/A
(\$100K to \$500K)	Professional Liability 2, 3, 4, 5	N/A	N/A
	Umbrella 1, 2, 3, 4, 5		
	Cyber Liability 2, 3, 4, 5, 6	1 year	\$1,000,000
	Workers Comp 2, 3, 4, 5	1 year	\$1,000,000

#### NOTES:

1. The Trustees of Wake Technical Community College, required to be endorsed as additional insureds for General Liability and Builders Risk/Installation Floater.

2. Must be endorsed to provide 30 days prior notice of cancellation, registered mail, return receipt requested.

3. Must be endorsed for Waiver of Subrogation in favor of the Owner

4. Insurers must carry an AM Best rating of A+ or greater and registered to operate in the State of North Carolina.

5. The Trustees of Wake Technical Community College, 9101 Fayetteville Road, Raleigh, NC 27603 must be labeled as certificate holder

6. Cyber liability can be waived if no access to Wake Tech systems in required.

#### ADD ARTICLE 30. TIME OF COMPLETION

Add the following new paragraph and table: "Contractor shall commence work to be performed under this Contract on a date to be specified in written order from Designer/Owner and shall fully complete all work hereunder within **120 consecutive calendar days** from the Notice to Proceed. For each day in excess of the above number of days, Contractor shall pay Owner the amount of **One Hundred Dollars (\$ 100.00)** as liquidated damages reasonably estimated in advance to cover the losses to

be incurred by Owner should Contractor fail to complete the Work within the time specified. If Contractor is delayed at any time in the progress of Contractor's work by any act or negligence of Owner, Owner's employees or Owner's separate contractor, by changes ordered in the work; by abnormal weather conditions; by any causes beyond Contractor's control or by other causes deemed justifiable by Owner, then the contract time may be reasonably extended in a written order from Owner upon written request from Contractor within ten days following the cause for delay. Time extensions for weather delays, acts of God, labor disputes, fire, delays in transportation, unavoidable casualties or other delays which are beyond the control of the Owner do not entitle Contractor to compensable damages for delays. Any Contractor claim for compensable damages for delays is limited to delays caused solely by Owner or its agents."

Construction Bid Amount	Liquidated Damages
\$0 to \$100,000	\$100/Day
\$100,000 to \$250,000	\$250/Day
\$250,000 to \$500,000	\$500/Day
Over \$500,000	\$1,000/Day

#### ADD ARTICLE 31. CONTRUCTION SCHEDULE & SCHEDULE OF VALUES:

Add the following new paragraph: "Below is the anticipated schedule for construction activities, along with other items to take into consideration.

Pre-Bid Meeting: Wednesday, September 4, 2024, at 10:00 a.m. on site in Room 200A Bidder Questions Due: Wednesday, September 11, 2024, at 5:00 p.m. Final Addendum: Thursday, September 19, 2024 Bid Opening: Thursday, September 26 at 3:00 p.m. Pre-Construction Meeting: Thursday, October 3, 2024 Notice to Proceed: Monday, October 7, 2024 Beneficial Occupancy: Monday, February 3, 2025

Contractor shall submit a critical path construction schedule at the pre-construction meeting. Contractor shall submit a Schedule of Values with the first pay application."

#### ADD ARTICLE 32. PERFORMANCE AND PAYMENT, AND BID BONDS

Add the following new paragraph and table: "No Payment and Performance Bonds required on projects \$500,000 and below.

Construction Bid Amount	Bid Bonds
\$0 to \$300,000	Not Required
\$300,000 and Above	5% Bid Bond Required*

\*Each proposal shall be accompanied by a cash deposit or a certified check drawn on some bank or trust company insured by the Federal Deposit Insurance Corporation, or a bid bond in an amount equal to not less than five percent (5%) of the proposal, said deposit to be retained by Owner as liquidated damages in event of failure of the successful bidder to execute the contract within ten (10) days after the award or to give satisfactory surety as required by law (G.S. 143-129). Bid bond shall be conditioned that the surety will, upon demand, forthwith make payment to the obligee upon said bond if the bidder fails to execute the contract. Owner may retain bid securities of any bidder(s) who may have a reasonable chance of award of Contract for the full duration of time stated in the Notice to Bidders. Other bid securities may be released sooner, at the discretion of the owner. All bid securities (cash or certified checks) shall be returned to the bidders promptly after award of contracts, and no later then seven (7) days after expiration of the holding period stated in the Notice to Bidders. Standard Form of Bid Bond is included in these specifications and shall be used."

#### **ARTICLE 33. STANDARDS OF CONDUCT WHILE ON COLLEGE PROPERTY**

Add the following new paragraph:

NO WEAPONS ON SCHOOL PROPERTY

NO SMOKING ON SCHOOL PROPERTY UNLESS IN DESIGNATED SMOKING AREA

#### DRUG-FREE ENVIRONMENT

In an effort to promote safe facilities, good character, and a safe working environment, and to reduce the opportunities for disruption of or interference with ongoing operations and college-related activities, the following conduct shall be prohibited at all times on school property:

1. Profane, lewd, obscene or offensive conduct, including the use of profane, lewd, obscene or offensive language.

2. Conduct that creates a material and substantial disruption of school activity or appropriate discipline in the

operation of the facility or the rights of students, faculty and/or staff.

3. Rude or riotous noise or conduct.

4. Disorderly or assaultive conduct.

- 5. Defacing public property.
- 6. Commission of any nuisance.
- 7. Threatening the health or safety of others.

8. Any other conduct that violates any applicable laws or policies of this Institution.

Staff or any other individuals who engage in such conduct are subject to immediate expulsion from college property or from a college-related activity. Where appropriate, individuals engaging in such conduct may be subject to arrest and prosecution"

#### **ARTICLE 35. USE OF SITE**

Add the following new paragraph: "The facility will remain in use by Owner in order to continue normal operations. Any required shutdowns of the plant shall be coordinated with the owner with as much advanced notice as possible, but no less than one week. Shutdowns will be at the discretion of Owner. Owner will allocate up to four parking spaces for Contractor's use during the project."

Add the following new paragraph: "Contractor to provide their own required utilities except as preapproved by Owner."

Add the following new paragraph: "For sanitary facilities Contractor must supply facilities (toilets) for employees"

#### END OF SUPPLEMENTARY GENERAL CONDITIONS

## **DIVISION 01 – GENERAL REQUIREMENTS**

#### 011000 SUMMARY

- 1. GENERAL: Includes work covered by the Contract Documents; Contractor's use of site and premises; Coordination with occupants; and Work restrictions.
  - a. The Work of the Project is defined by the Contract Documents and includes, but is not limited to, the following:
    - i. The scope of work includes the construction of new office in the existing Second Floor open office area, including new partitions, storefront, glazing, door, interior finishes, lighting and associated fire protection, mechanical and electrical work and other Work indicated in the Contract Documents.
  - b. Limits on Use of Site: Limit use of Project site to Work in areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
    - i. Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or for storage of materials.
  - c. Coordination with Occupants: Full Owner Occupancy: Owner will occupy Project site and adjacent building during entire construction period. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits.
    - i. Notify Owner not less than 7 days in advance of activities that will affect Owner's operations.
  - d. Work Restrictions: On-Site Work Hours: Limit work to between 8:00 a.m. to 5:00 p.m., Monday through Friday, unless otherwise indicated. Work hours may be modified to meet Project requirements if approved by Owner and authorities having jurisdiction.
    - i. Noise, Vibration, Dust and Odors: Coordinate operations that may result in high levels of noise and vibration, dust, odors, or other disruption to Owner occupancy with Owner.
- 2. PRODUCTS: Not Used.
- 3. EXECUTION: Not Used.

### 013100 PROJECT MANAGEMENT AND COORDINATION

- 1. GENERAL: Includes coordination, RFI's, and meetings.
  - a. Coordination: Schedule construction operations in sequence required to obtain the best results, where installation of one part of the Work depends on installation of other components, before or after its own installation.

- b. Request for Information (RFI): Immediately on discovery of the need for additional information, clarification, or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in writing to the Architect.
- c. Meetings:
  - i. Architect will conduct the following meetings for Owner, Architect and Contractor on site:
    - 1. Preconstruction
    - 2. Mid-point progress
    - 3. Architect/Engineer punchlist
  - ii. Contractor will conduct preinstallation conferences and coordination meetings when required by other Sections and when required for coordination with other construction.
- 2. PRODUCTS: Not Used.
- 3. EXECUTION: Not Used.

### 013200 CONSTRUCTION PROGRESS DOCUMENTATION

- 1. GENERAL: Includes Contractor's Construction Schedule and Contractor reports.
  - a. Construction Schedule: Submit a CPM schedule with a line item for each separate activity to Architect and Owner at or before the pre-construction conference.
    - i. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Architect/Engineer Punchlist (Pre-Final), and Final Acceptance.
  - b. Reports:
    - i. Prepare Daily Construction Reports including, but not limited to, the following:
      - 1. Contractor Supervision at Project site
      - 2. Subcontractors at Project site.
      - 3. Equipment at Project site.
      - 4. Weather conditions.
      - 5. Accidents.
      - 6. Meetings and decisions.
      - 7. Unusual events.
      - 8. Services connected/disconnected.
      - 9. Inspections.
      - 10. Emergency procedures.
- 2. PRODUCTS: Not Used.
- 3. EXECUTION: Not Used.

CONSTRUCTION DOCUMENTS

WTCC Facilities Operations & Warehouse Complex Office Osterlund Architects, PLLC #2413

### 013300 SUBMITTAL PROCEDURES

- 1. GENERAL: Includes Submittals.
  - a. Prepare submittals as PDF package, including Contractor approval stamp, and transmit to Architect via email.
    - i. Submittals that have not been approved by the Contractor before transmittal to Architect will be rejected.
  - b. Coordinate preparation and processing of submittals with construction activities and schedule.
- 2. PRODUCTS: Not Used.
- 3. EXECUTION: Not Used.

## 014000 QUALITY REQUIREMENTS

- 1. GENERAL: Includes administrative and procedural requirements for quality control.
  - a. If compliance with two or more standards or requirements is specified and the standards or requirements establish different or conflicting requirements for minimum quantities or quality levels, inform the Architect regarding the conflict and obtain clarification prior to proceeding with the Work.
  - b. The quantity or quality level shown or specified is the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. Refer uncertainties to Architect for a decision before proceeding.
  - c. Quality Control: Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities, whether specified or not, to verify and document that the Work complies with requirements.
- 2. PRODUCTS: Not Used.
- 3. EXECUTION:
  - a. Submit records of tests and inspections with Daily Reports.

### 015000 TEMPORARY FACILITIES

- 1. GENERAL: Includes requirements for temporary facilities.
  - a. Electric power from Owner's existing system is available for use without metering and without payment of use charges.
- 2. PRODUCTS:
  - a. Materials:
    - Polyethylene Sheet: Reinforced, fire-resistive sheet, 10-mil minimum thickness, with flame-spread rating of 15 or less in accordance with ASTM E84 and passing NFPA 701 Test Method 2.
    - ii. Dust-Control Adhesive-surface Walk-Off Mats: Provide mats minimum 36 by 60 inches.

b. Temporary Facilities: Owner will provide conditioned interior space for field office. Contractor must provide table and chairs.

# 3. EXECUTION:

- a. Isolation of Work Areas in Occupied Facilities: Prevent dust, fumes, and odors from entering occupied areas. Prior to commencing work, isolate the HVAC system in area where work is to be performed. Maintain dust partitions during the Work. Use vacuum collection attachments on dust-producing equipment. Isolate limited work within occupied areas using portable dust-containment devices.
- b. Perform daily construction cleanup and final cleanup using approved, HEPA-filter-equipped vacuum equipment.
- c. Use of Owner's existing toilet facilities will NOT be permitted. Provide temporary toilet facilities.
- d. Use designated areas of Owner's existing parking areas for construction personnel.
- e. Use designated areas of Project site for storage and staging needs.
- f. Use of Owner's existing East stairs will be permitted. Clean and maintain stairs in a condition acceptable to Owner.
- g. Use of Owner's elevator and West stairs will NOT be permitted.

# 016000 PRODUCT REQUIREMENTS

- 1. GENERAL: Includes requirements for warranties and product selection.
  - a. Warranties specified in other Sections are to be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of Contract Documents.
- 2. PRODUCTS:
  - a. Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicted use and effect.
- 3. EXECUTION: Not Used.

# 017300 EXECUTION

- 1. GENERAL: Includes requirements for construction layout, installation, cutting and patching, progress cleaning, protection of installed construction, and correction of the Work.
  - a. Comply with requirements for and limitations on cutting and patching of construction elements.
    - i. When cutting and patching structural elements, or when encountering the need for cutting and patching of elements whose structural function is not known, notify Architect of locations and details of cutting and await directions from Architect

before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection.

- ii. Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operation life or safety.
- iii. Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.
- 2. PRODUCTS:
  - a. Use materials for patching identical to in-place materials.
  - b. Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.
- 3. EXECUTION:
  - a. Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance.
    - i. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
  - b. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.
  - c. Take field measurements as required to fit the Work properly.
  - d. Verify space requirements and dimensions of items shown diagrammatically on Drawings.
  - e. Immediately on discovery of the need for clarification of the Contract Documents, submit a request for information to Architect.
  - f. Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to existing conditions. If discrepancies are discovered, notify Architect promptly.
  - g. Locate the Work and components of the Work accurately, in correct alignment and elevation.
  - h. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
  - i. Conduct construction operations, so no part of the Work is subjected do damaging operations or loading in excess of that expected during normal conditions of occupancy of type expected for Project.

- j. Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work.
- k. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- I. Provide temporary support of Work to be cut.
- m. Protect in-place construction during cutting and patching to prevent damage.
- n. Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
- o. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Final Acceptance.
- p. Provide protection and ensure that existing items to remain undisturbed by construction are maintained in condition that existed at commencement of the Work.
- q. Comply with manufacture's written instructions for temperature and relative humidity.
- r. Repair or remove and replace damaged, defective, or nonconforming Work. Restore damaged substrates and finishes.
  - i. Remove and replace chipped, scratched, and or broken glass or reflective surfaces.

### 017419 CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

- 1. GENERAL: Includes disposing of nonhazardous demolition and construction waste.
  - a. Develop a waste management plan in accordance with this Section.
- 2. PRODUCTS: Not Used.
- 3. EXECUTION: Except for items or materials to be salvaged or recycled, remove waste materials from Project site and legally dispose of them.

### 017700 CLOSEOUT PROCEDURES

- 1. GENERAL: Includes administrative and procedural requirements for Contract closeout, including, but not limited to, the following: Pre-Final procedures, Final Acceptance procedures, submittal of Project warranties, and Final cleaning.
  - a. Pre-Final Procedures:
    - i. Submit a list of items to be completed and corrected, Contractor's punch list.
    - ii. Submit testing and balancing reports.
    - iii. Submit a written request for Pre-Final inspection to Architect a minimum of 7 days prior to the date the Work will be completed and ready for Pre-Final inspection.
    - iv. Architect will issue an Architect/Engineer punch list to Contractor.
  - b. Final Acceptance Procedures
    - i. Complete Architect/Engineer punch list.

CONSTRUCTION DOCUMENTS

WTCC Facilities Operations & Warehouse Complex Office Osterlund Architects, PLLC #2413

- Submit a written request for Final inspection a minimum of 7 days prior to the date the Work will be complete and ready for Final inspection. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements.
- c. Submittal of Project Warranties:
  - i. Warranties commence on the date of Final Acceptance.
  - ii. Submit Project Warranties with Operations and Maintenance Data.
- 2. PRODUCTS:
  - a. Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.
- 3. EXECUTION:
  - a. Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
  - b. Complete repair and restoration of operations required by "Correction of the Work" in Section 017300 "Execution" before requesting Pre-Final inspection.

### 017823 OPERATION AND MAINTENANCE DATA

- 1. GENERAL: Includes administrative and procedural requirements for preparing operation and maintenance manuals.
  - a. Initial Submittal: Submit Operations and Maintenance Manual, including Product Warranties, to Architect in PDF format, including but not limited to, a cover page with project information, Table of Contents, list of General Contractor and Subcontractors, including contact information, operations and maintenance data, and warranties, organized by Specification Section, with bookmarks.
  - b. Architect will return Manual to Contractor with review comments.
  - c. Final Submittal: Address Architect comments and submit updated Operations and Maintenance manual to Architect in the same format as the initial submittal.
    - i. If required by Owner, also submit (3) printed copies of Operations and Maintenance manual
- 2. PRODUCTS: Not Used.
- 3. EXECUTION: Not Used.

END OF DIVISION 1 – GENERAL REQUIREMENTS

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